

# New England Restructuring Roundtable

Policy Evolution & Integration with Wholesale Markets

# New England's Largest Energy Provider

## Connecticut:

1.2M electric in 149 comm.  
232,000 natural gas in 71 comm.  
198,000 water in 51 comm.

## Massachusetts:

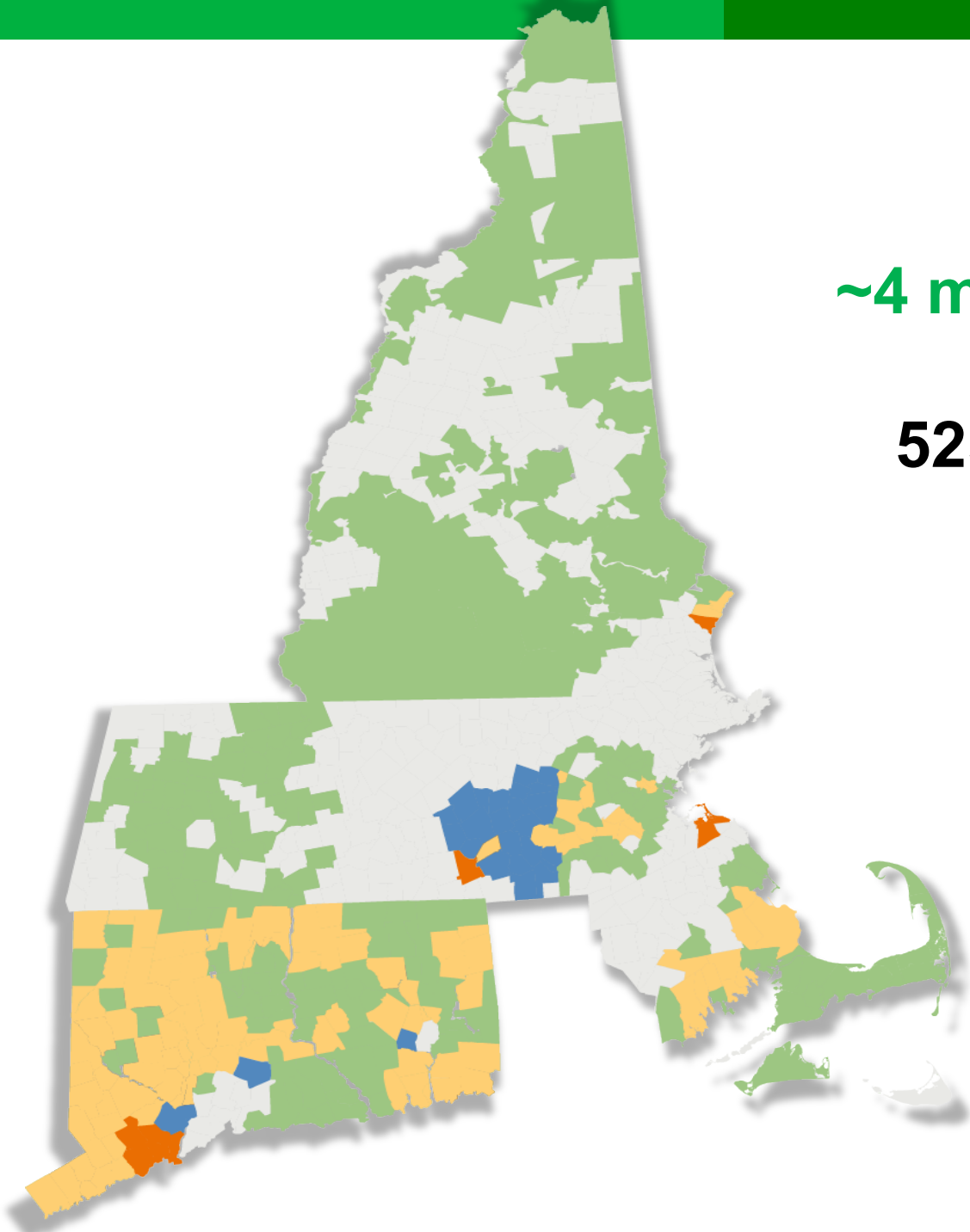
1.4M electric in 140 comm  
292,000 natural gas in 51 comm.  
19,500 water in five comm.

## New Hampshire:

510,000 electric in 211 comm.  
9,500 water in three com.

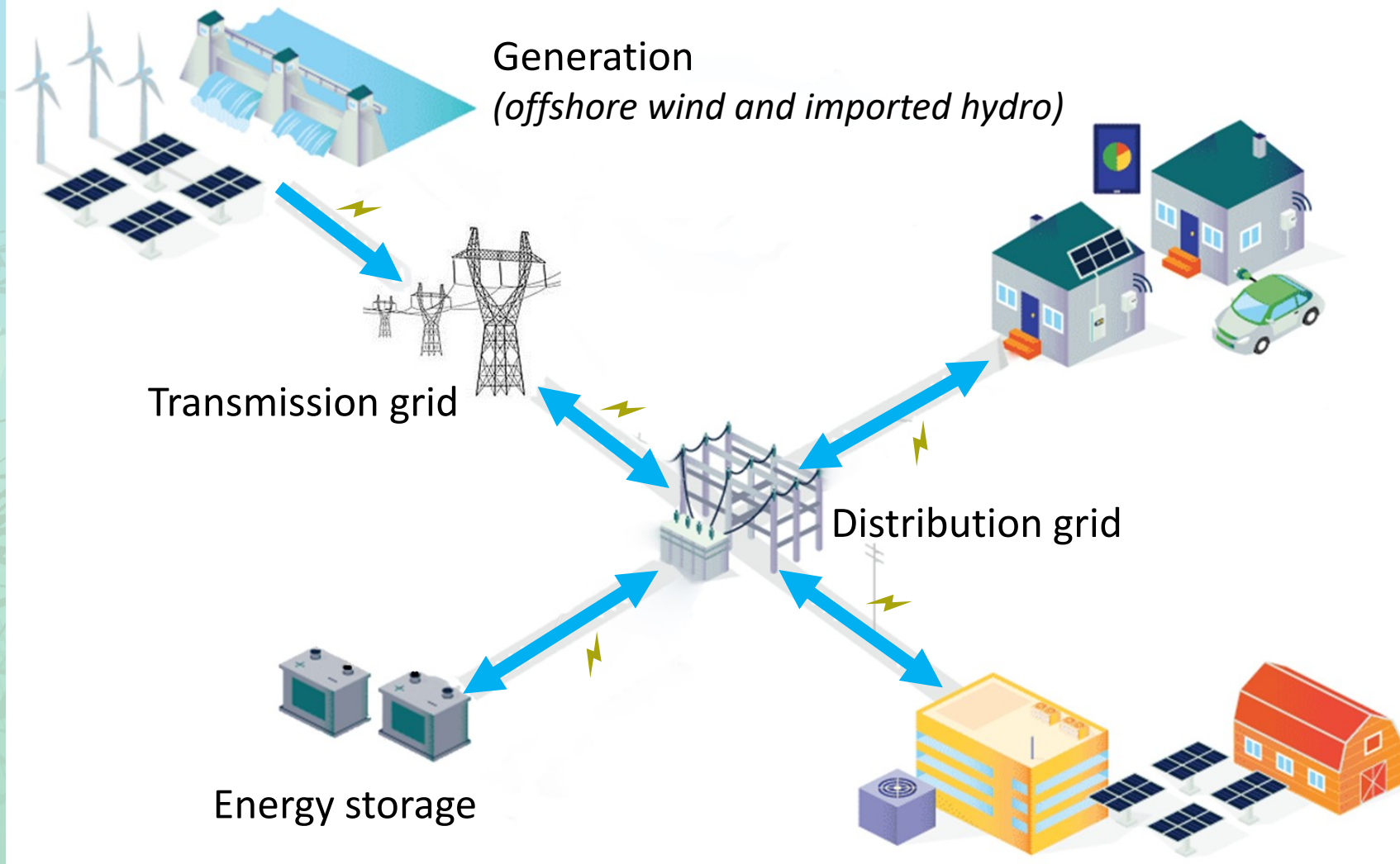


**~4 million customers**  
across  
**525 communities**

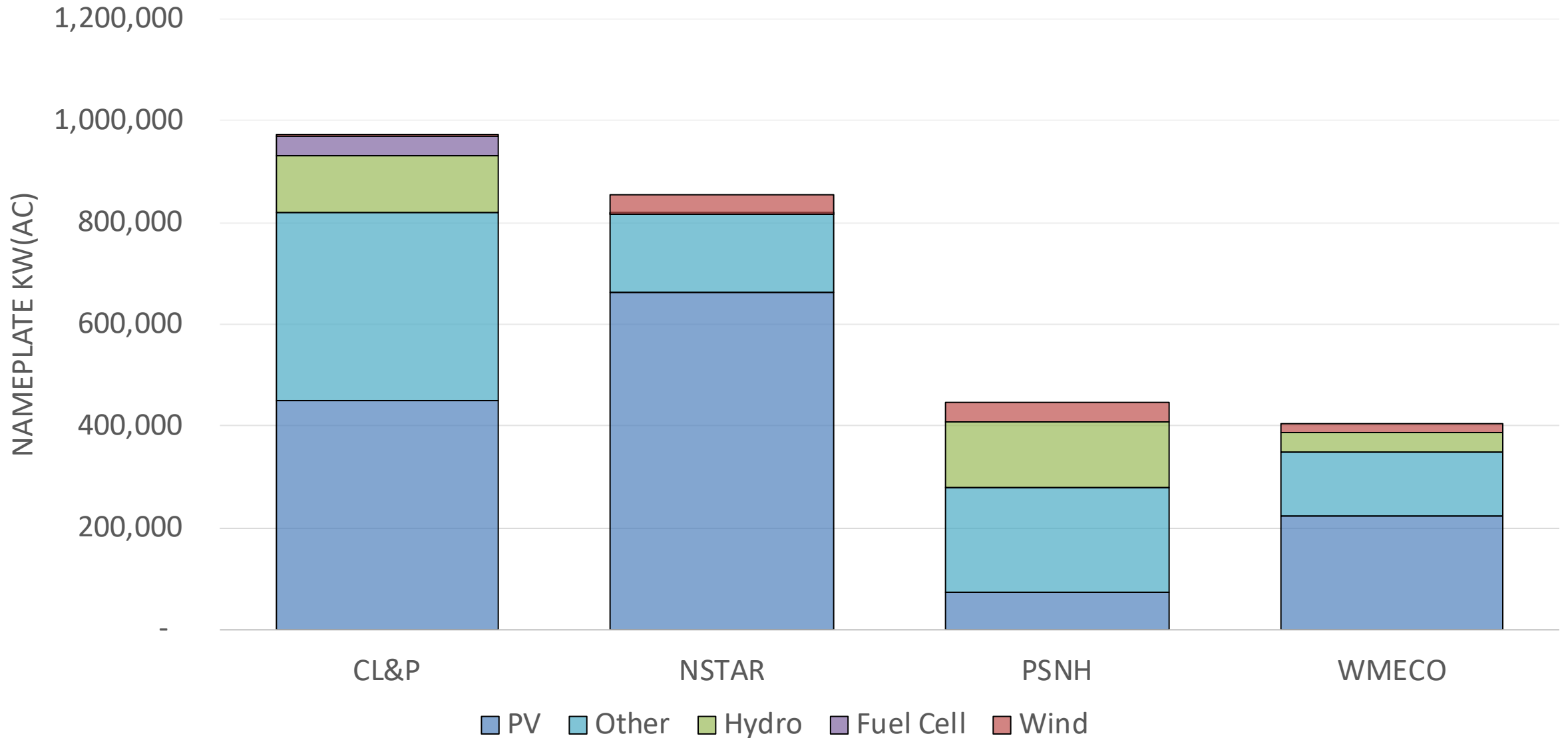


-  Electric Only
-  Natural Gas Only
-  Water Only
-  Combination

# Our Future is a Hybrid Grid



# Eversource has Over 2,600 MW of DER Today.



# Eversource Expects Significant DER Growth



## Electric Vehicles

## Smart Thermostats

## Energy Storage

## Solar PV

Today

30,000 EVs

20% of homes

20 MW

1,300 MW

2029

1,000,000 EVs

100% of homes

1,000 MW

3,000 MW

10-Year  
Increase

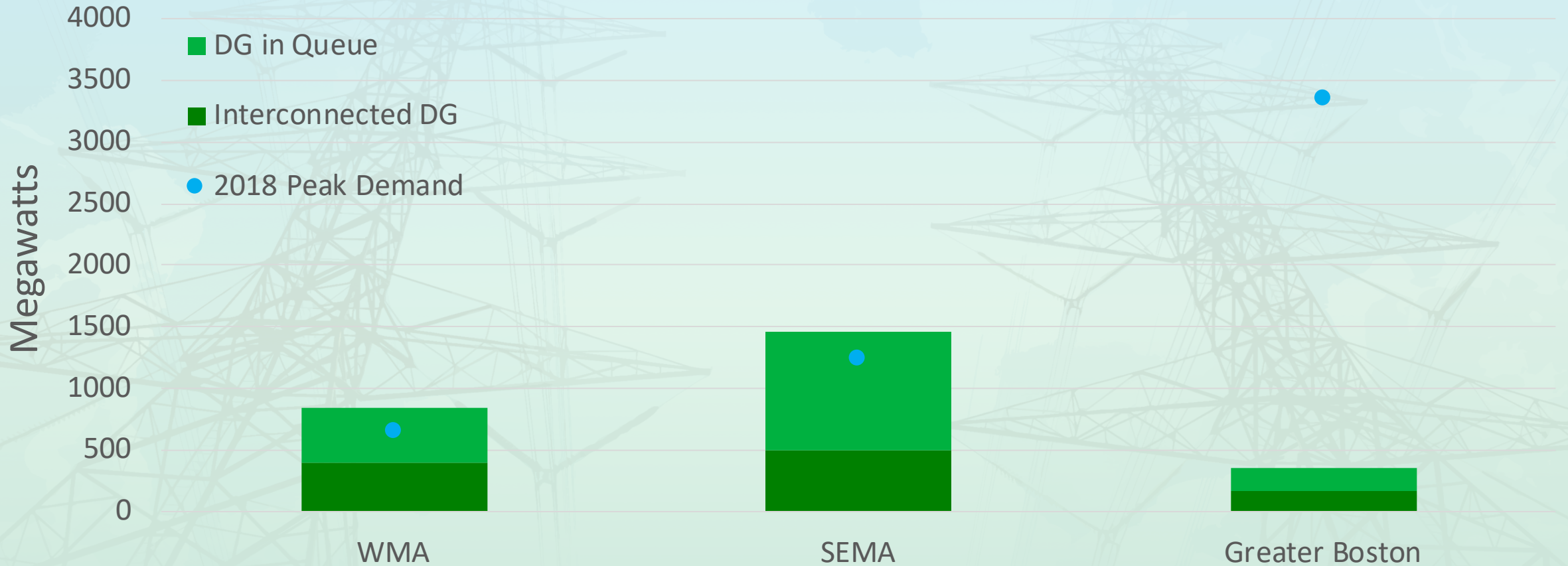
**33x**

**5X**

**50X**

**2.3X**

# But DG Development is not Evenly Distributed



How can states align investments in the grid of the future with clean energy goals?

